

Labor market conditions: San Juan County

San Juan County Economic Development Council
Datapalooza at Orcas Island
December 2, 2016

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Labor Market and Performance Analysis*



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Unemployment and Labor Force

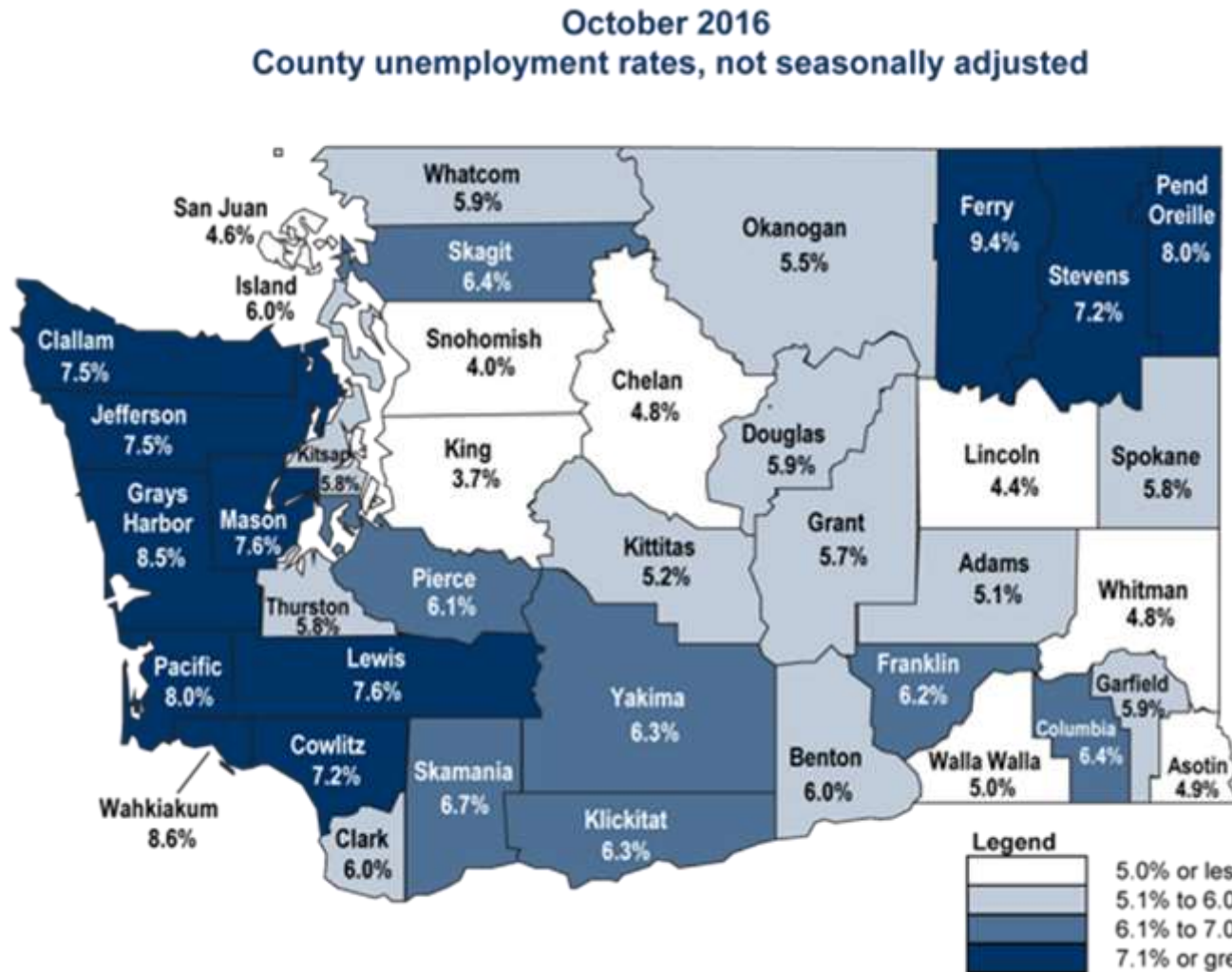


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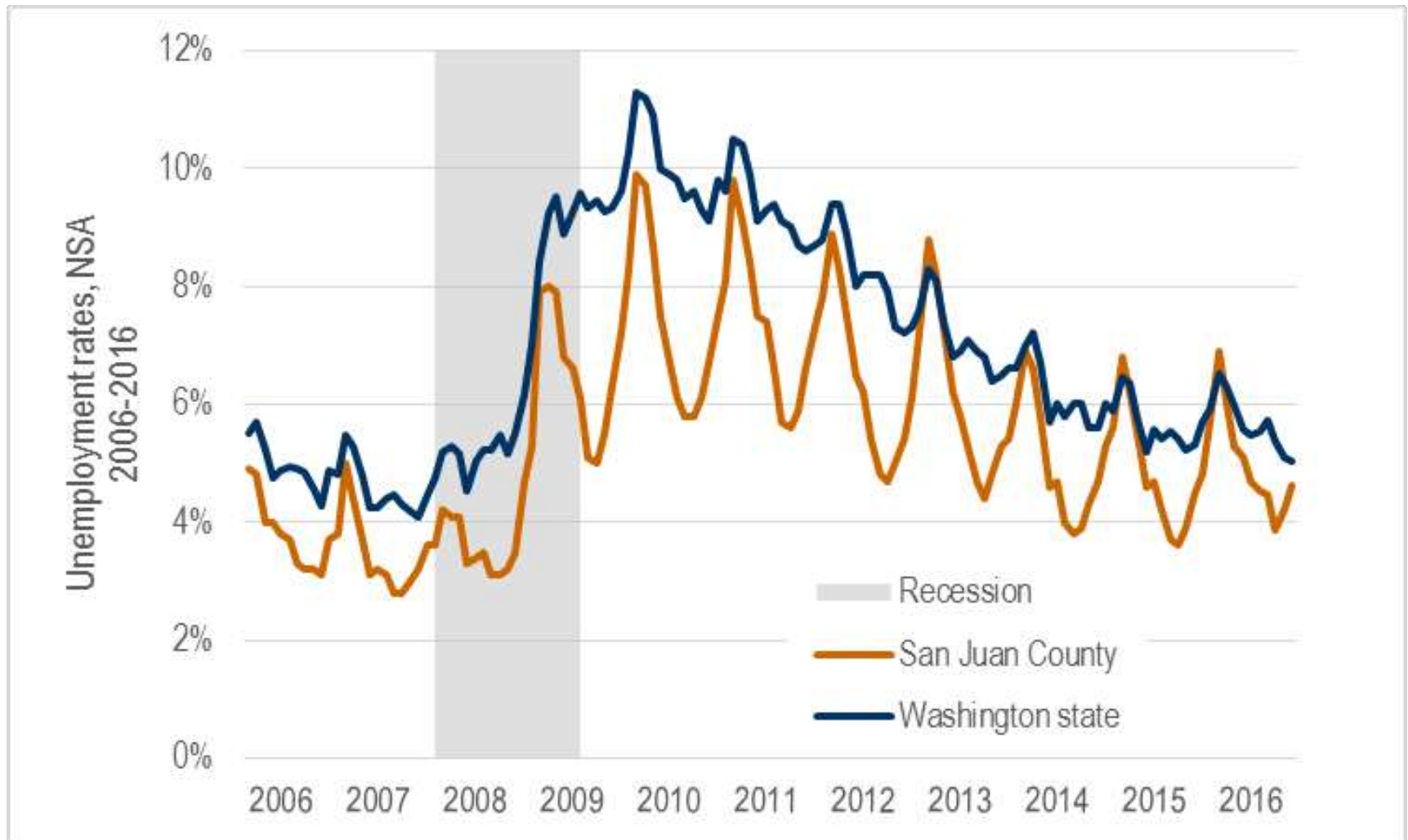
Labor force snapshot: October 2016

	Washington state	San Juan County
Unemployment Rate	5.0%	4.6%
Civilian labor force	3,687,960	7,641
Unemployed	186,226	354
Active UI claims	46,909	38

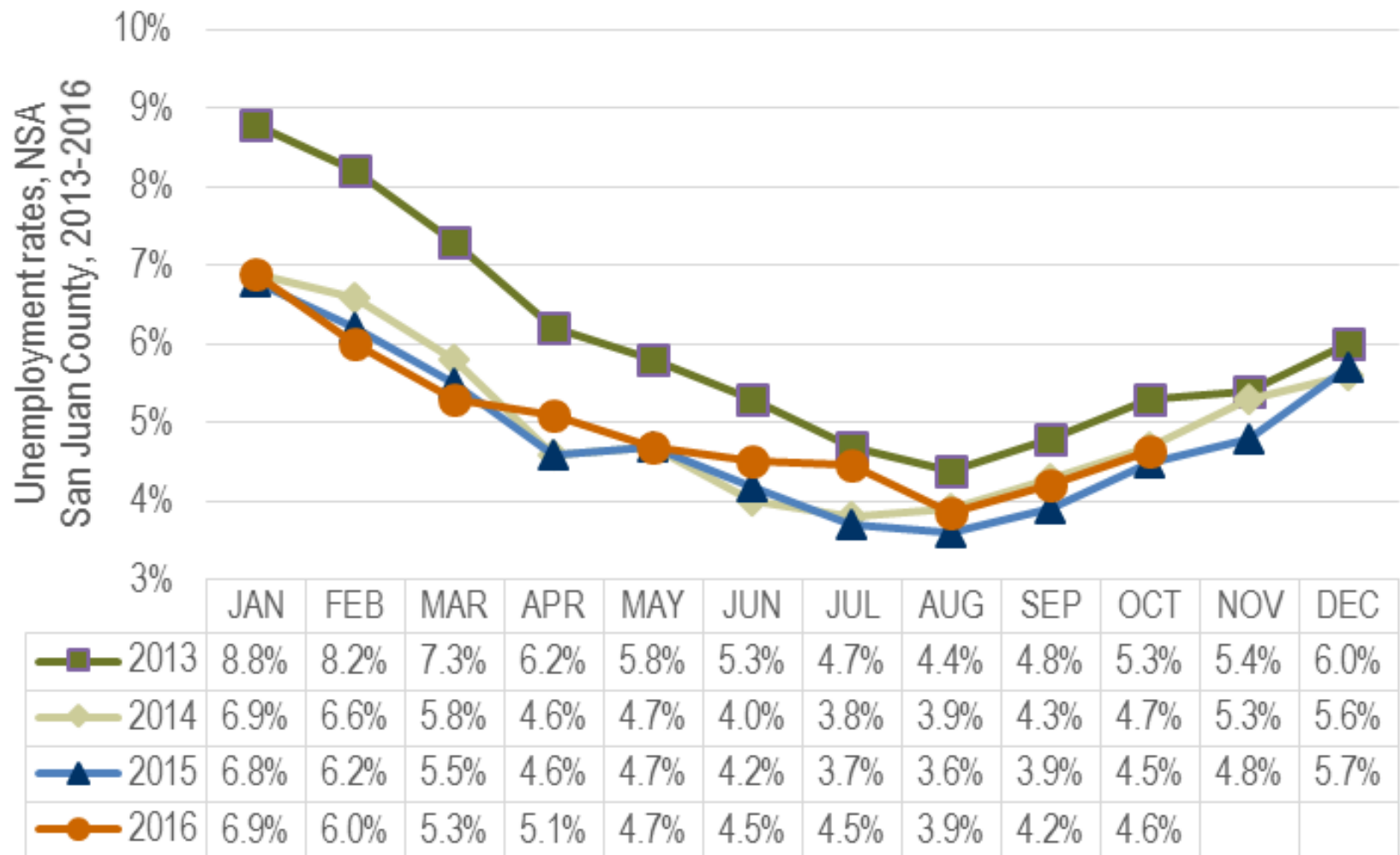
Labor force dynamics vary by location



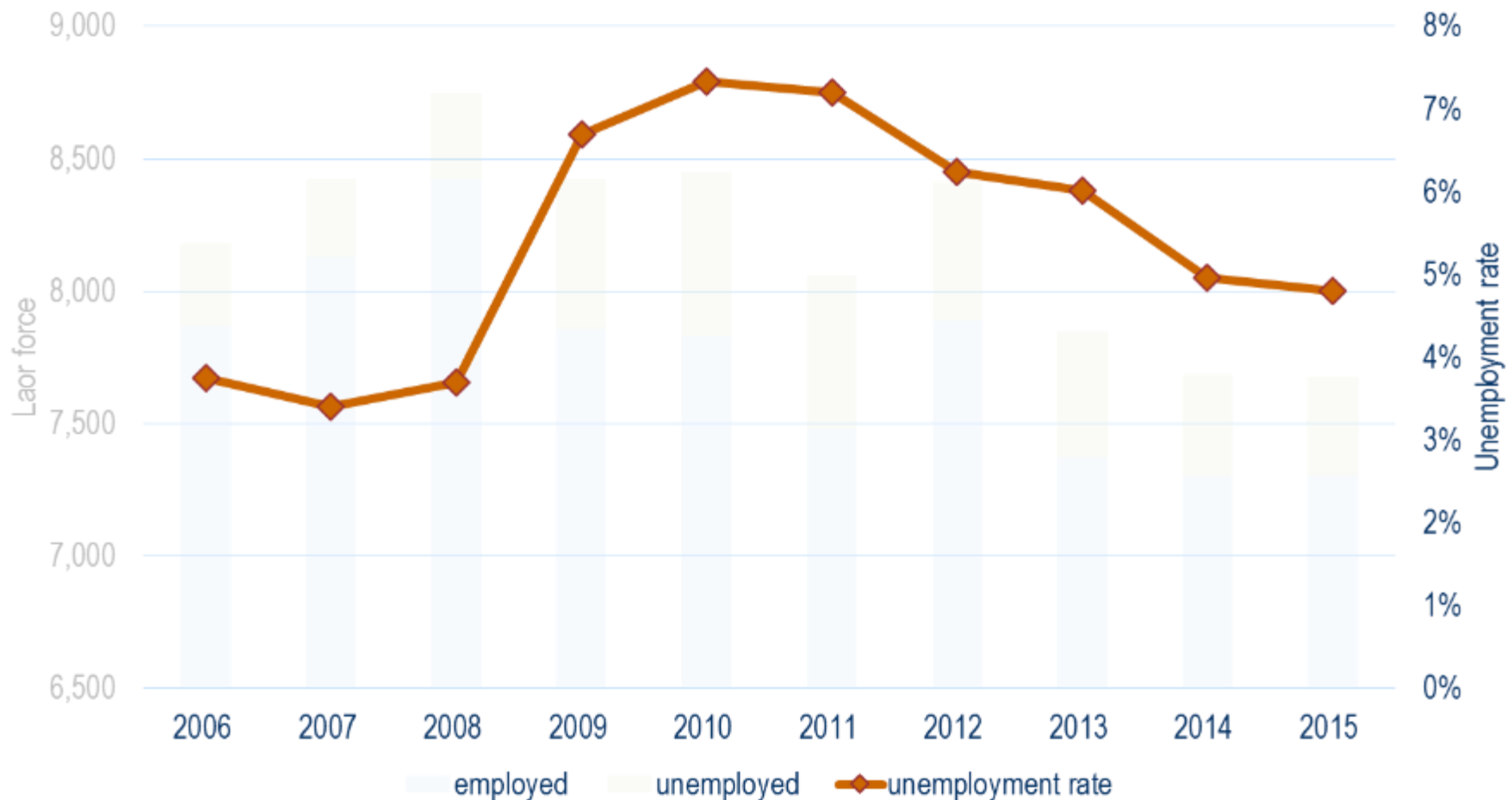
The unemployment rate is highly seasonal in San Juan County



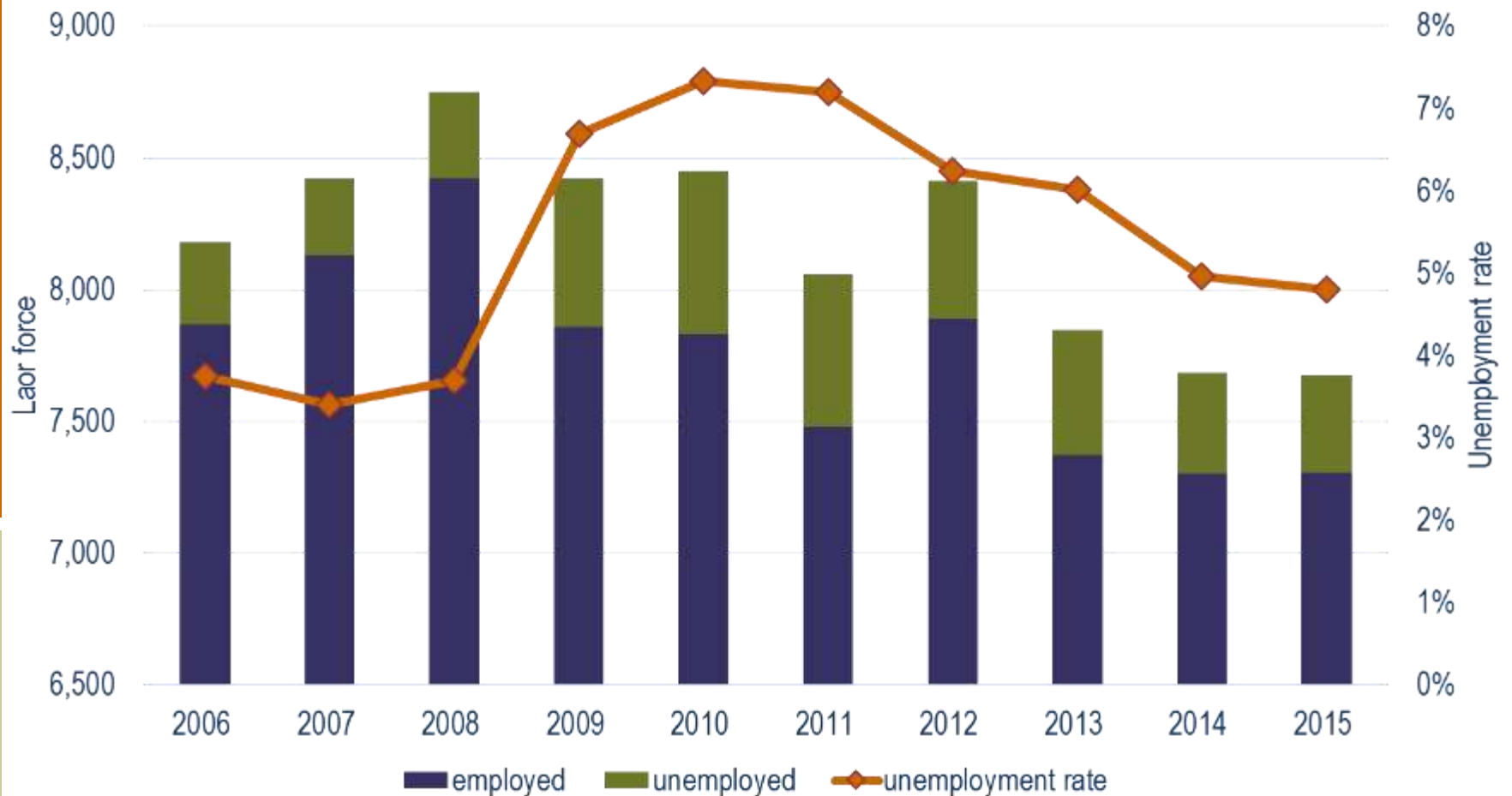
There has been very little change over the past few years



The average annual unemployment rate has been declining.



...but so has the size of the labor force



Industry employment



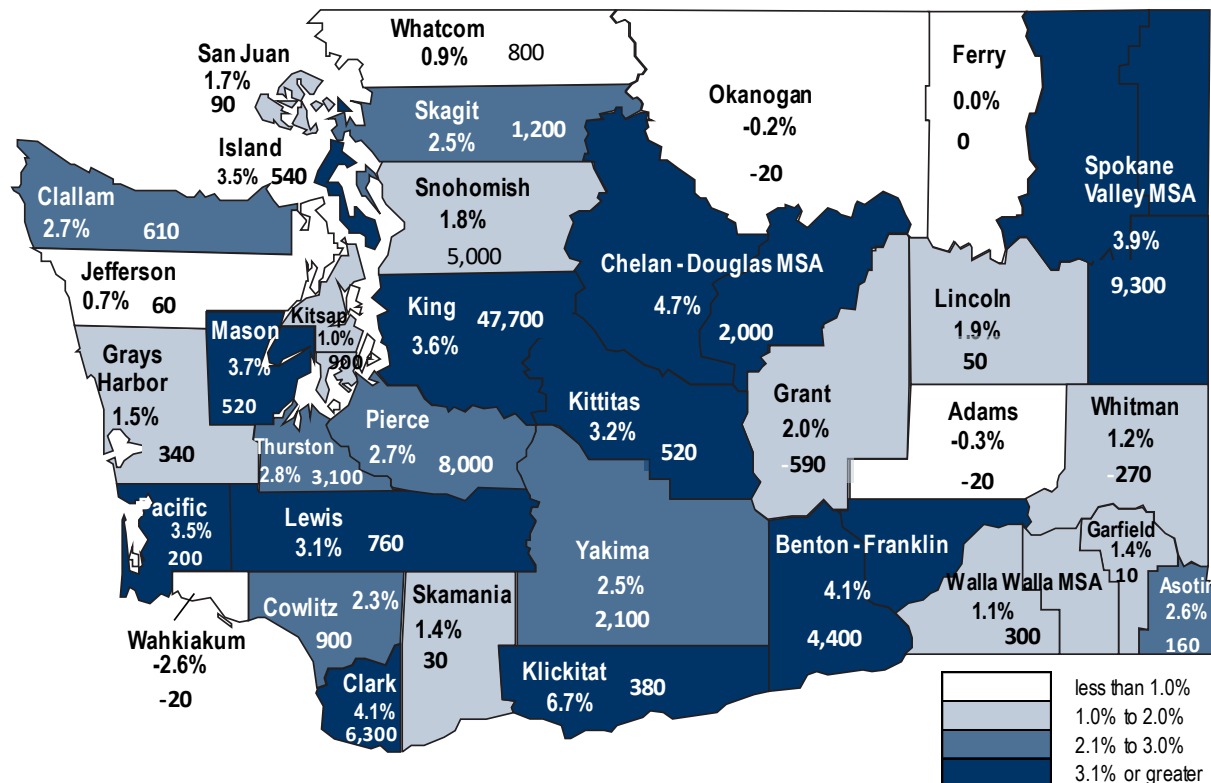
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Employment Snapshot: October 2016

	Washington state	San Juan County
Job change over the month:	+21,400	-520
Job change over the year:	+102,000	+90
Year-over-year growth rate:	3.2%	1.7%

Year-to-year job growth was relatively weak in San Juan County

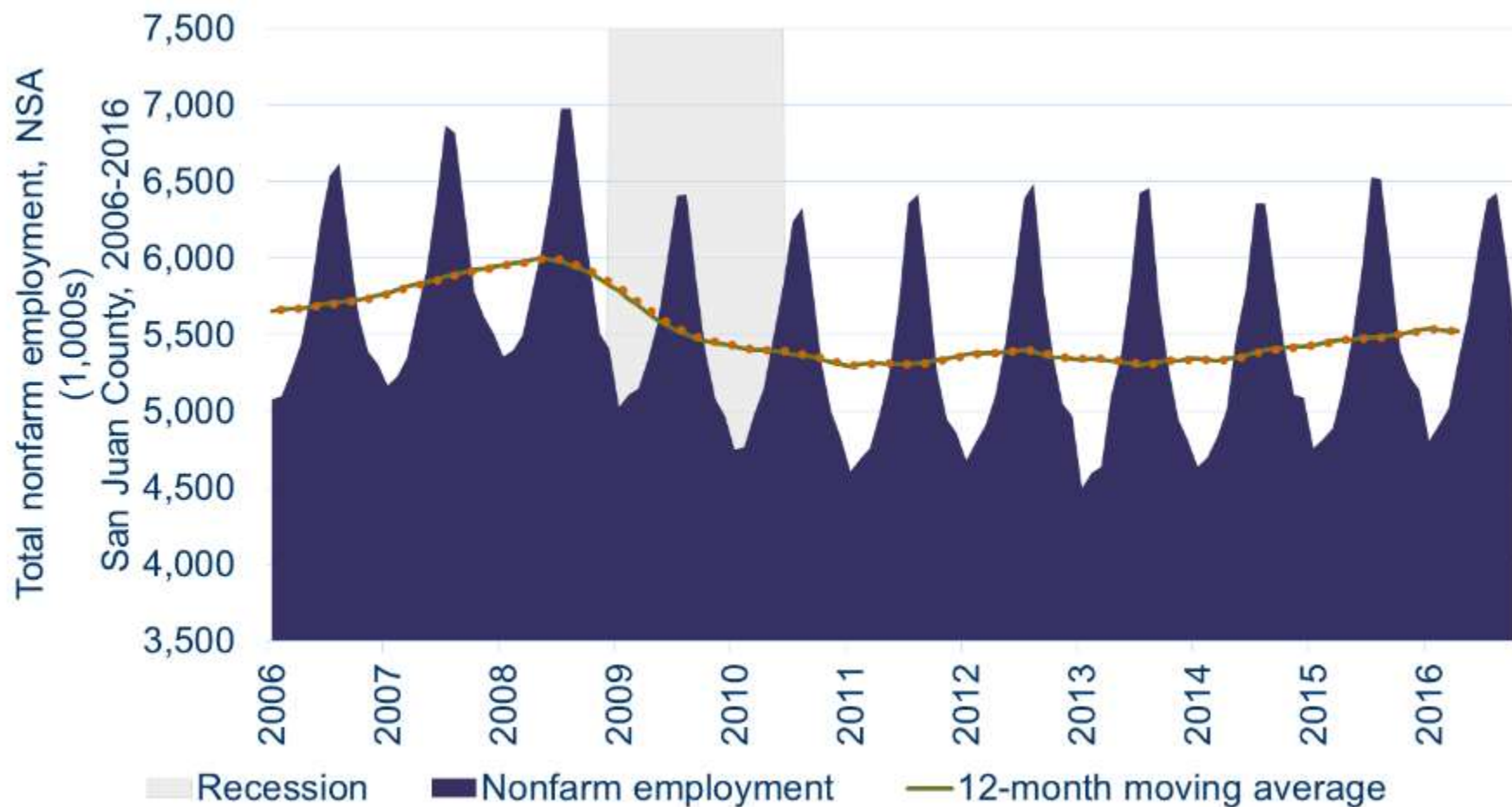
October 2015 To October 2016
Job-growth (percent and job change)
Washington state added 102,000 (3.2%) jobs



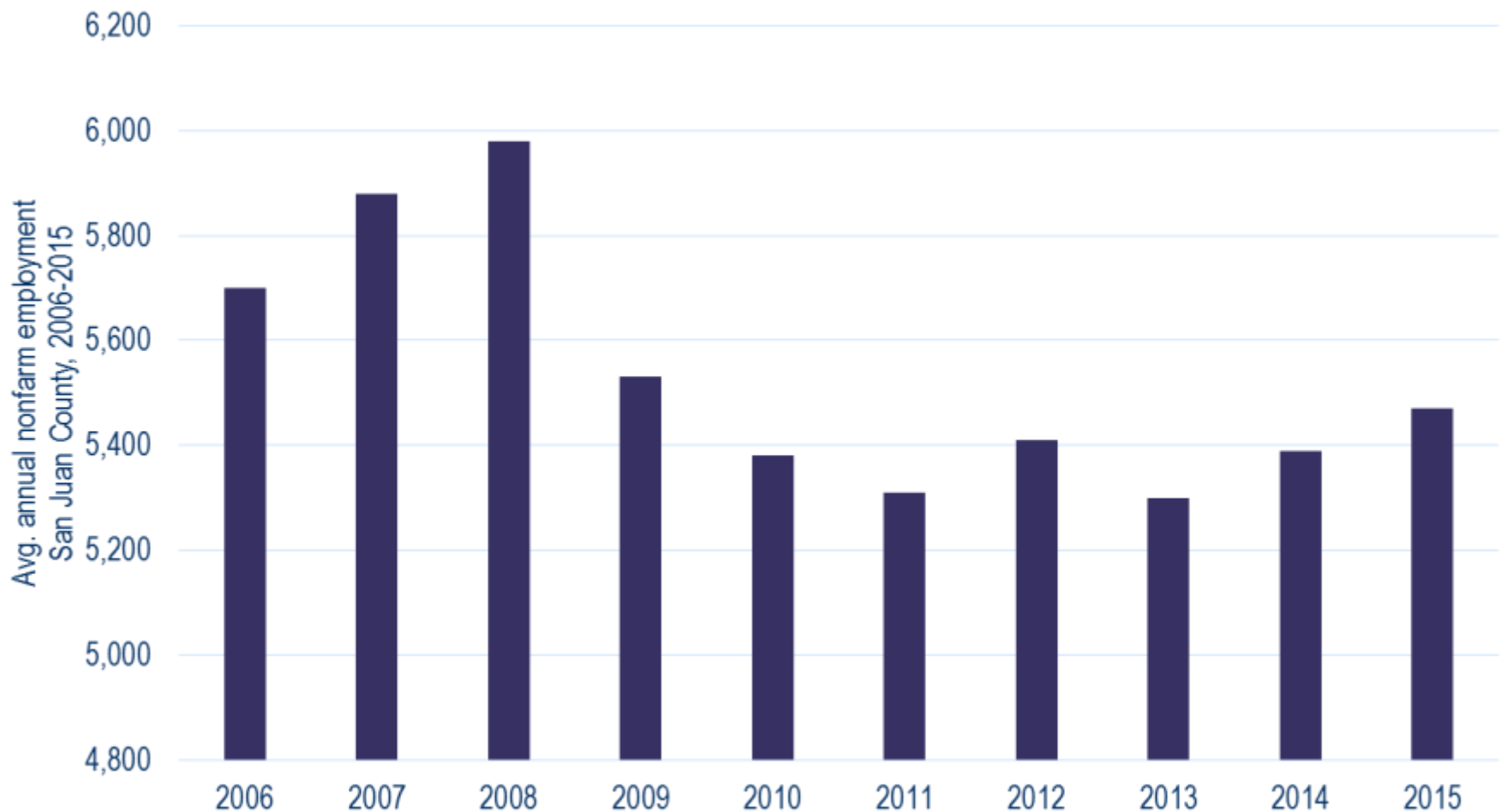
The largest year-to-year gains were in construction

NAICS Industry Title2	Prelim Oct-16	Sep-16 Oct-16	Oct-15 Oct-16	Oct-15 Oct-16
Total Nonfarm 3	5,490	-520	90	1.7%
Total Private	4,610	-540	30	0.7%
Goods Producing	830	-30	50	6.4%
Mining, Logging, and Construction	650	-10	50	8.3%
Manufacturing	180	-20	0	0.0%
Service Providing	4,660	-490	40	0.9%
Trade, Transportation, and Utilities	920	-80	20	2.2%
Information and Financial Activities	330	-10	0	0.0%
Professional and Business Services	410	-10	20	5.1%
Education and Health Services	610	10	0	0.0%
Leisure and Hospitality	1,330	-410	-50	-3.6%
Government	880	20	60	7.3%
Workers in Labor/Management Disputes	0	0	0	

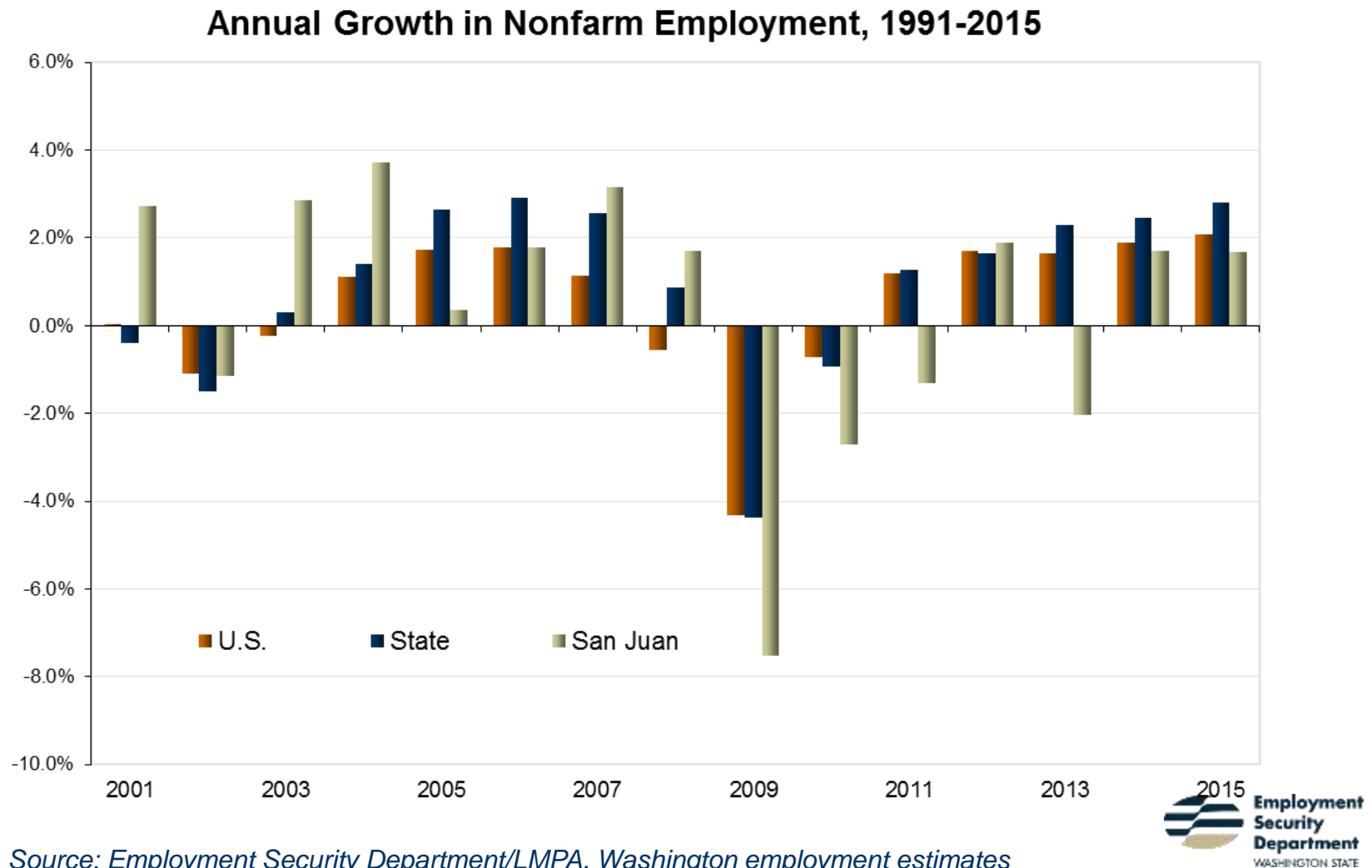
Recovery has yet to take hold in San Juan County



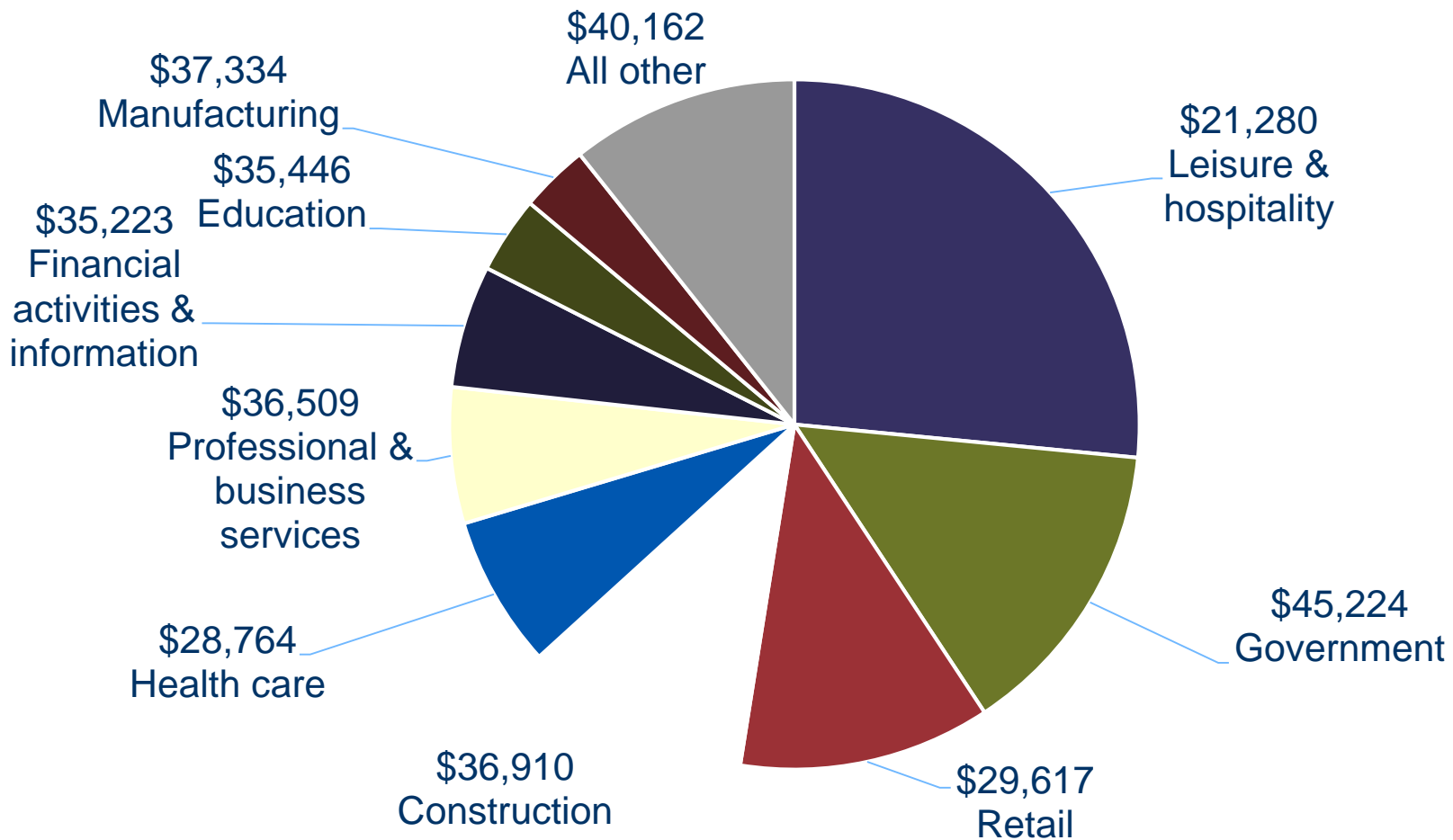
Recovery has been slow



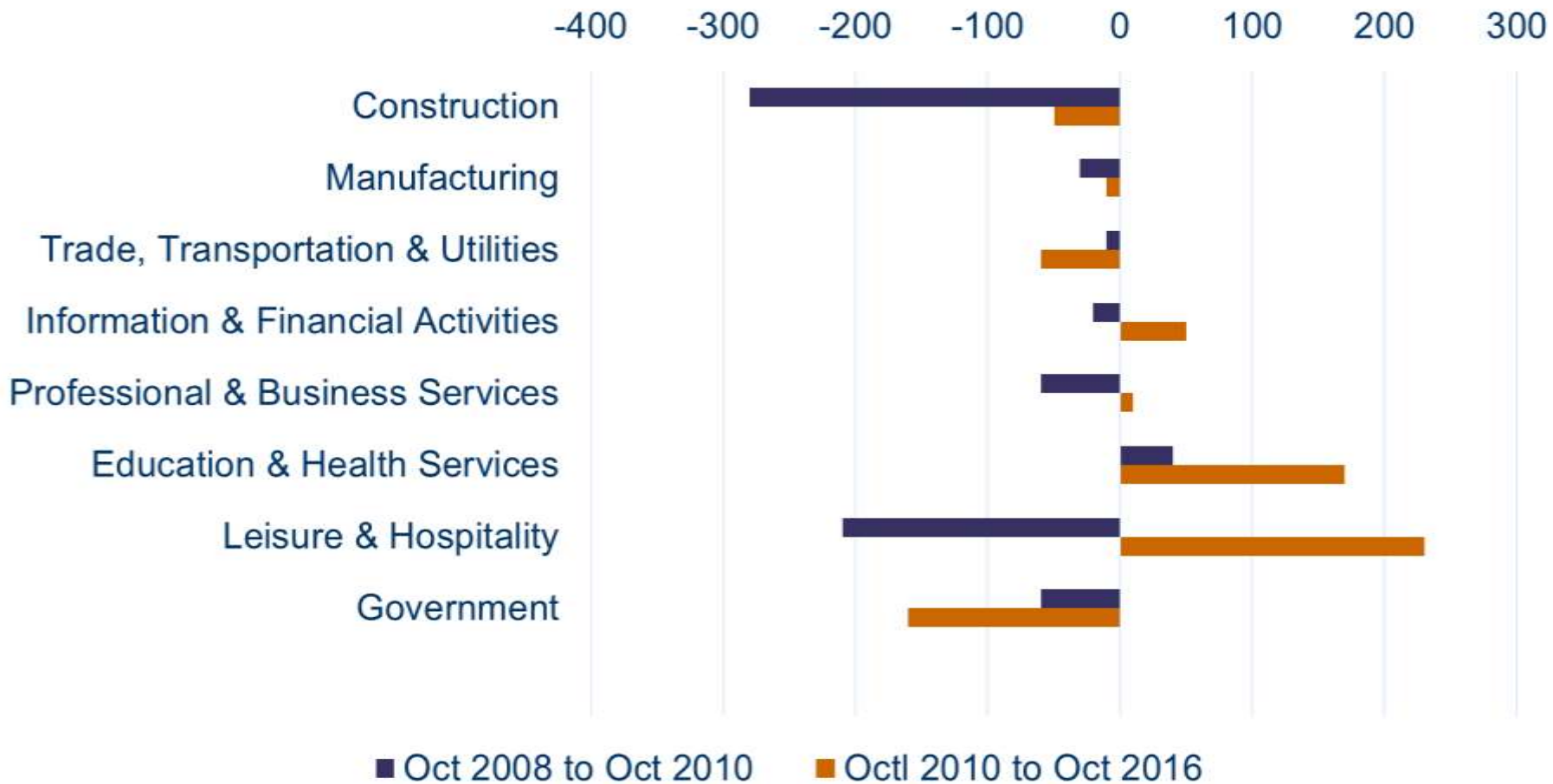
San Juan County's job losses were deeper than the state or nation



2015 Average industry employment: 5,551



Employment change by industry, 2008 – 2016:



Wages and education

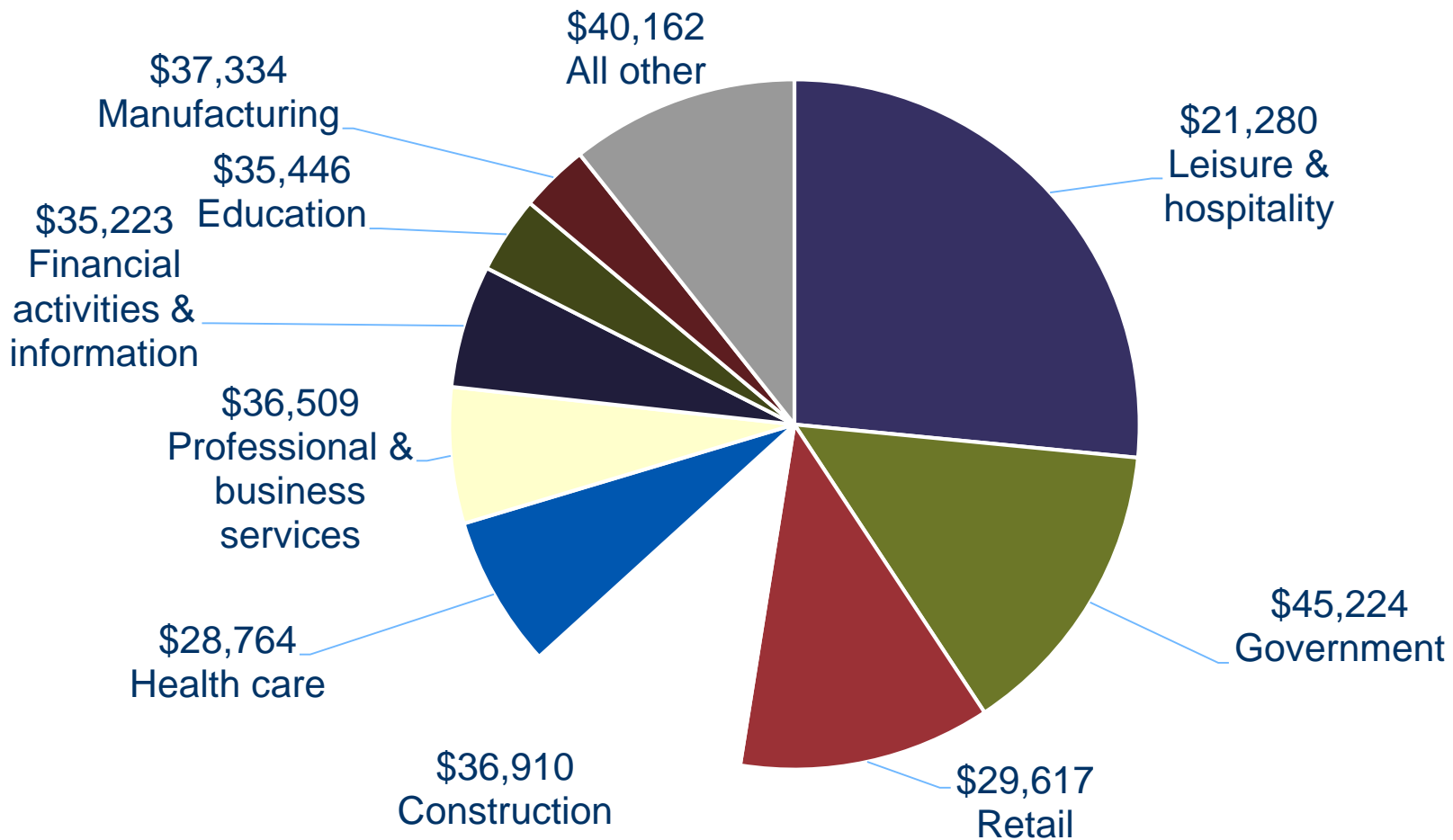


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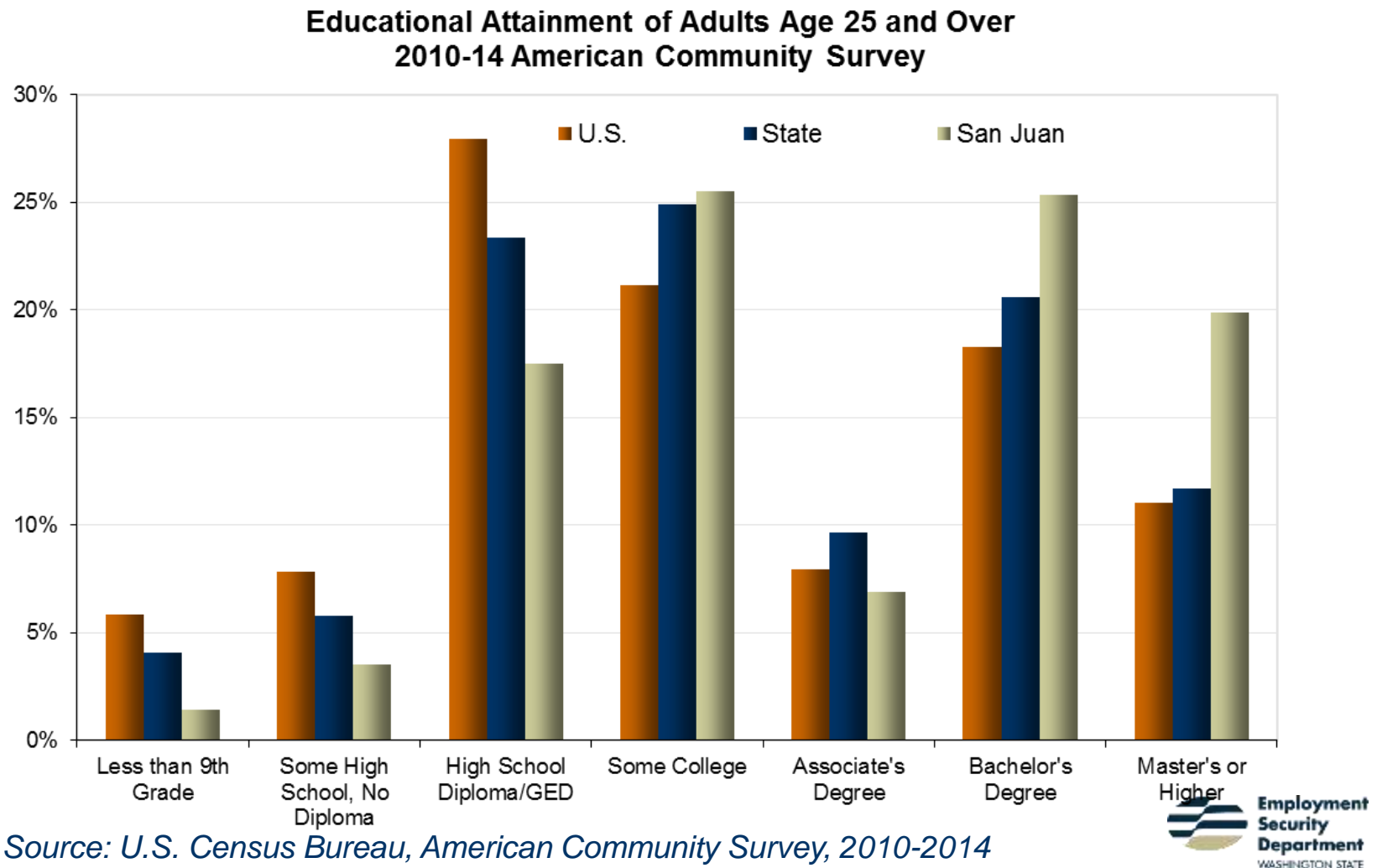
Average annual wage: 2015

	Avg. wage (all industries)
San Juan County	\$32,687
Washington state	\$56,642
Skagit County	\$43,163
Whatcom County	\$42,458

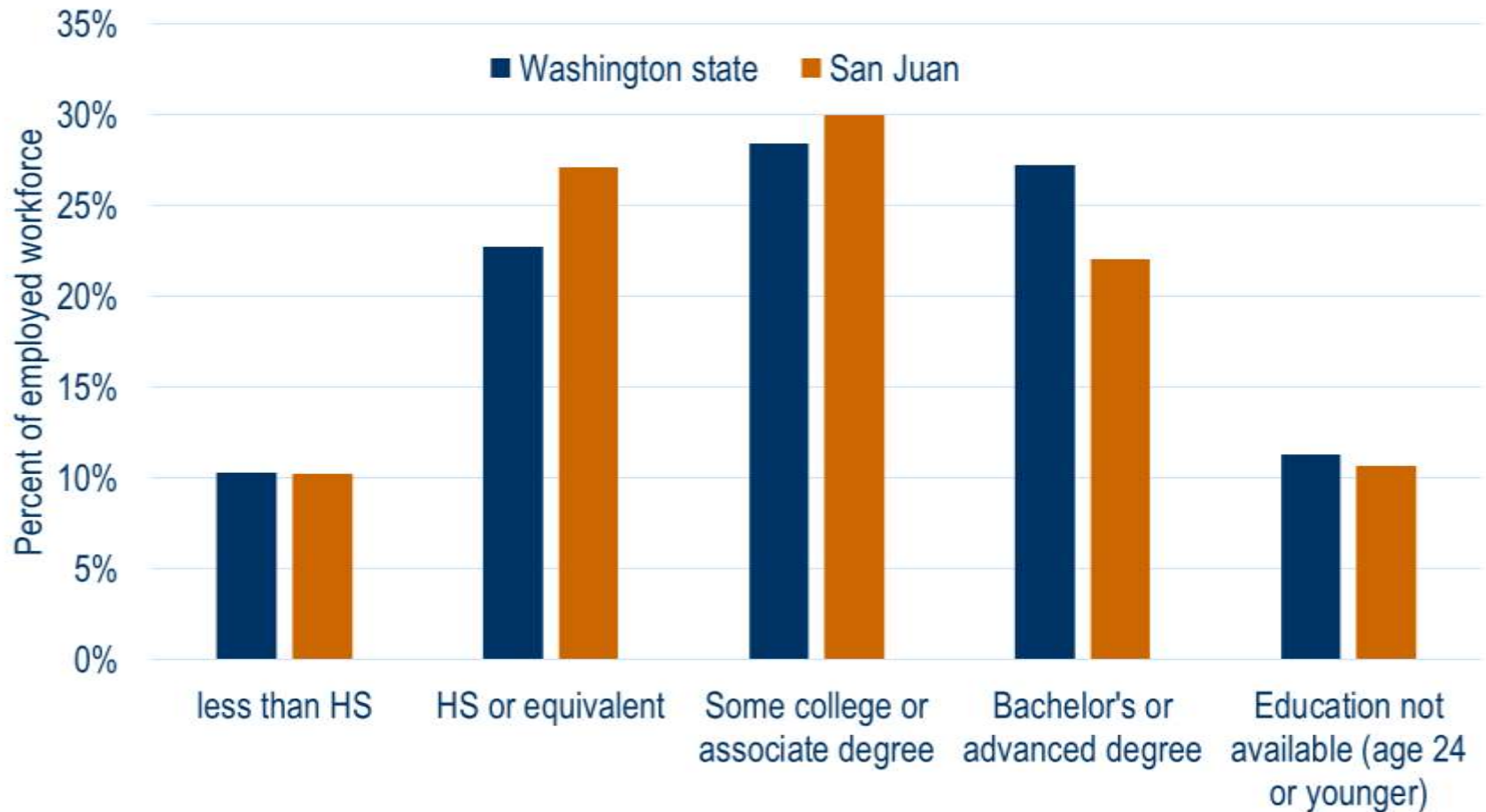
2015 Average annual wage: \$32,687



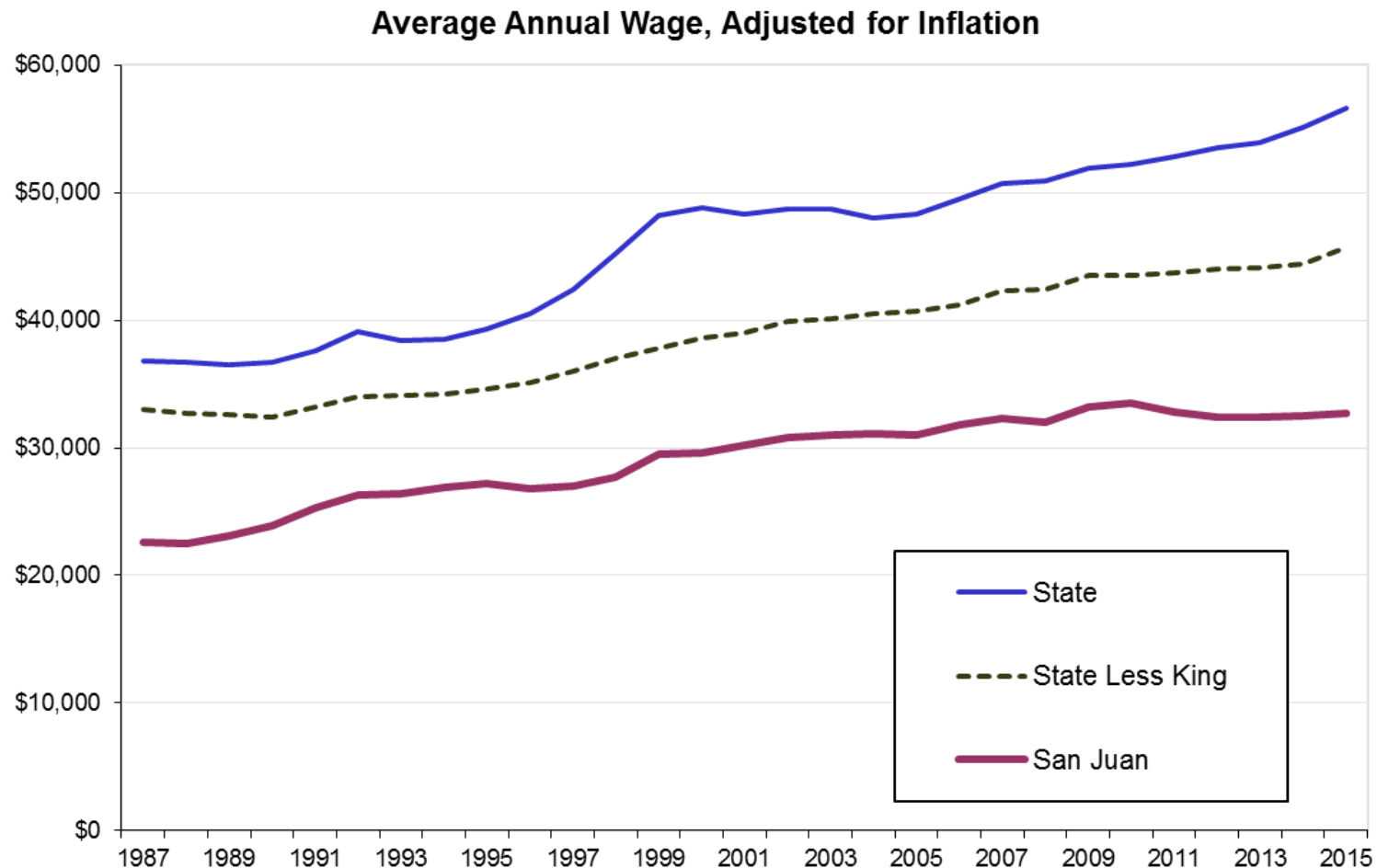
San Juan *residents* tend to be highly-educated



But San Juan's *workforce* is less educated on average.

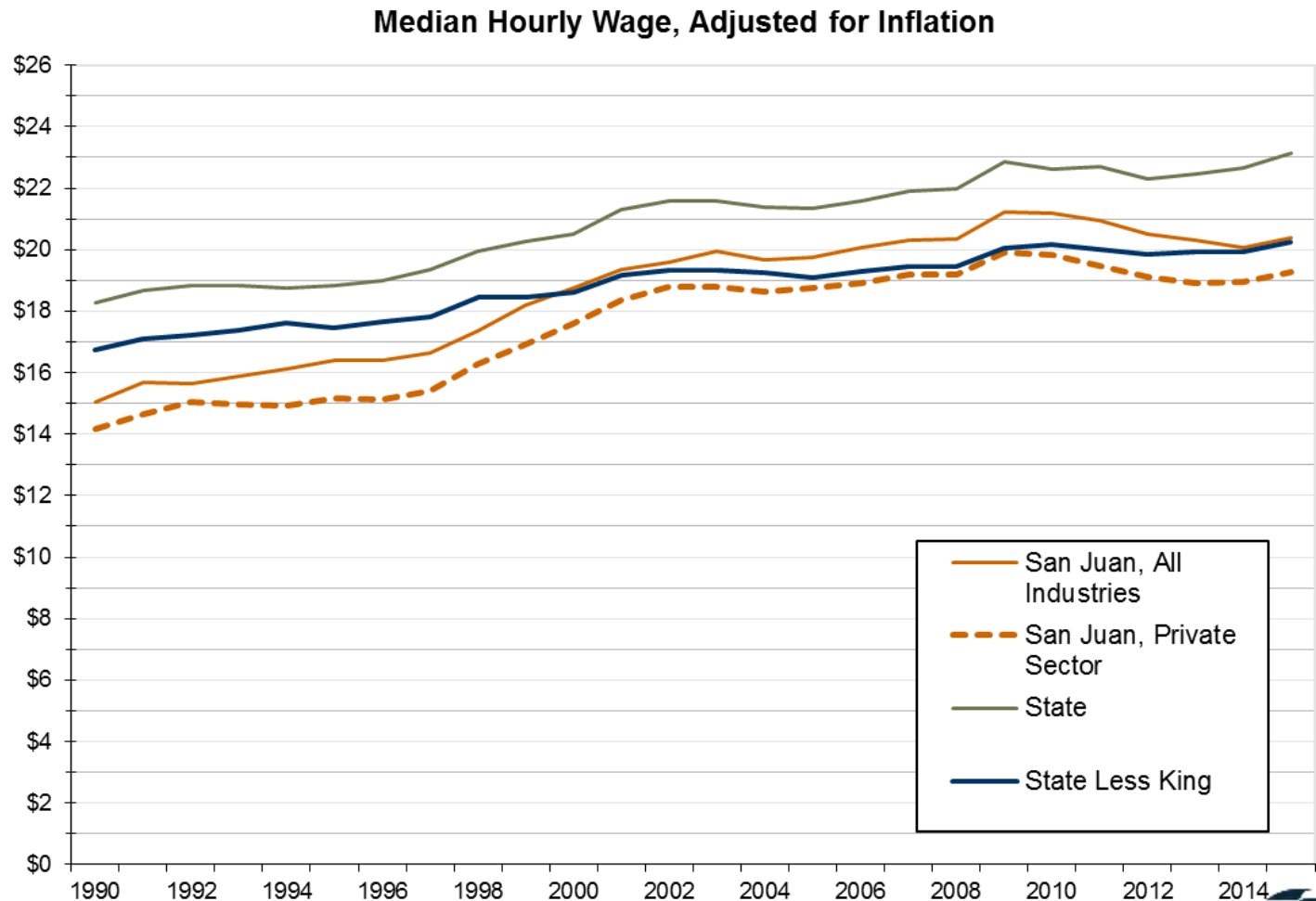


The average San Juan wage has not increased since 2010

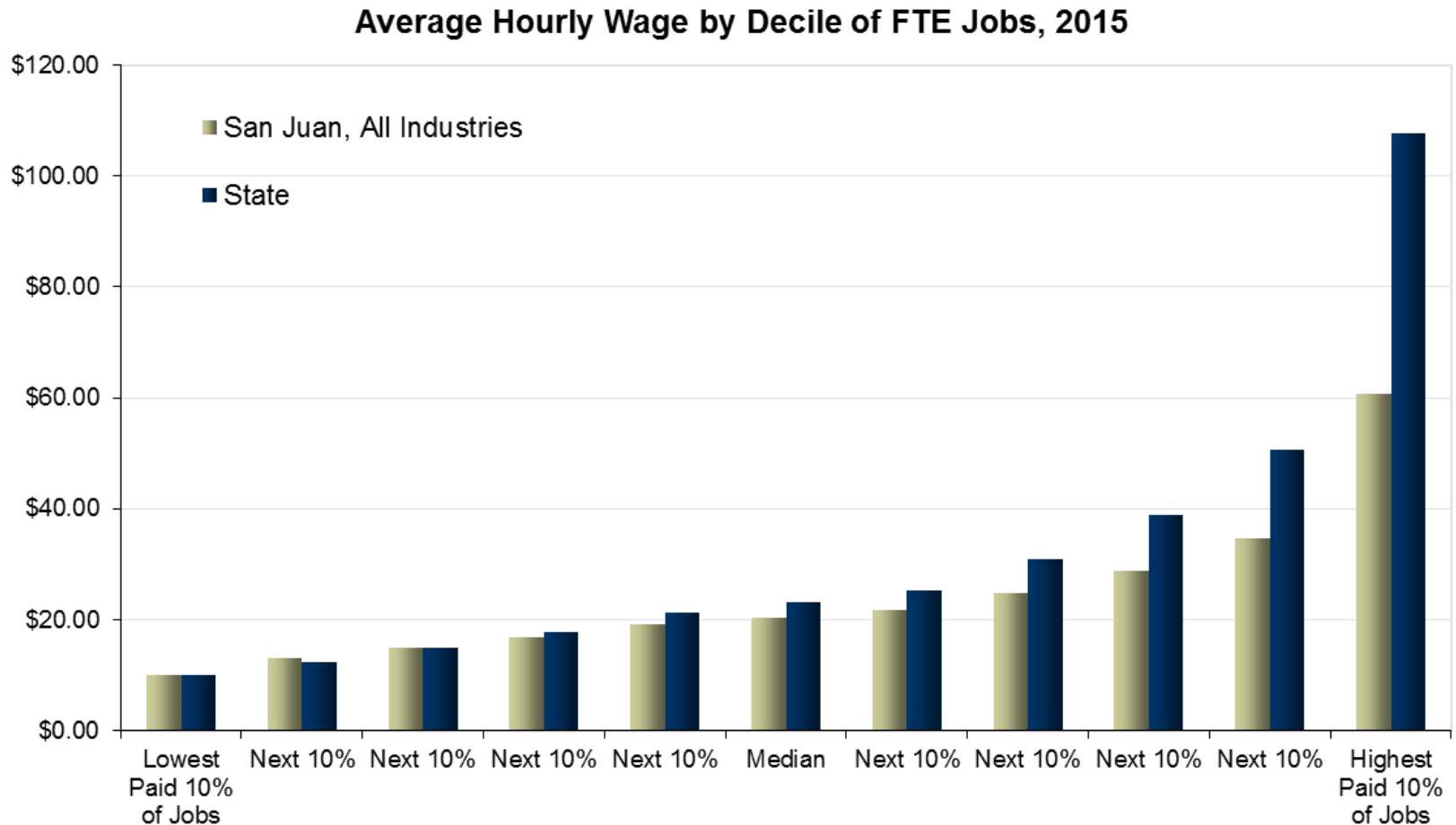


23 Source: Employment Security Department/LMPA; U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages

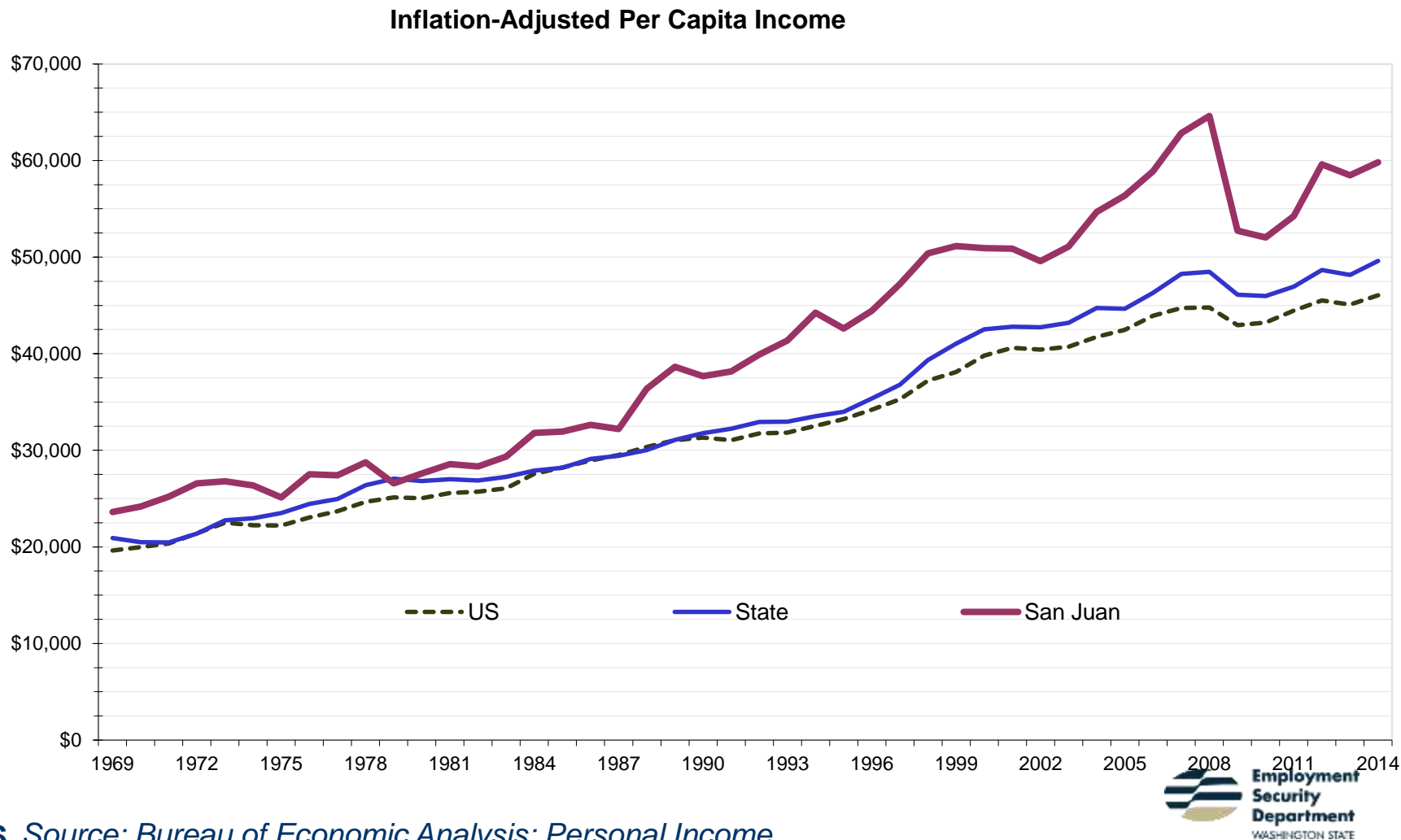
The median wage is beginning to rise



Average hourly wages match the state for low wage jobs but fall short at the middle and high end



San Juan County per capita income is the second highest in the state.



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HOME UNEMPLOYMENT JOBS & TRAINING EMPLOYER TAXES EMPLOYER RESOURCES **LABOR MARKET INFO** NEW ROOM

Unemployment

- Apply for unemployment benefits
- UI customer service one-stop
- Basic eligibility requirements
- Handbook for Unemployed Workers
- Reopen your claim
- Report fraud
- (Unemployment home)

Jobs & training

- Job listings
- Jobs with Employment Security
- Train for a new career
- Learn about an occupation
- Improve your job hunting skills
- (Jobs & training home)

Employer taxes

- Get tax forms
- Register your business
- Quarterly reporting
- Paying taxes (EAMS, ePay)
- Frequently asked questions
- (Employer taxes home)

USE AN ONLINE RESOURCE TO:

- Apply for unemployment
- File a weekly claim
- Get claim or wage information
- Pay a benefit overpayment
- File quarterly reports with EAMS
- Pay taxes with ePay

News & resources

- Newsroom
- Employment and economic information
- About your employees
- When your employees file for unemployment

New labor market tools and information

In addition to staple reports and statistics about Washington's labor market, this newly designed section features new interactive tools to visually display data.

Labor market info >>>

http://esd.wa.gov/labormarketinfo

11:06 AM 6/28/2016

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Thank you

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